

MAYER BROWN



Mayer Brown 1221 Avenue of the Americas New York, NY 10020 February 8, 2023

Part 1 -- The Basics of Legacy Transactions



A new addition to the Deal Forum for 2023 is a luncheon session designed as an overview to runoff and of some of the types of transactions that are in the legacy "toolkit". This session is being presented by AIRROC's NextGen Council.

11:30 Arrival and Registration for Part 1

Lunch will be provided for registered attendees of this session.

12:00 - 1:00 Luncheon Session

What do you know about the insurance legacy sector? Do you know what LPT, ADC or IBT means? Why would a company want to enter into a legacy transaction? Learn about these topics and more in a session presented by our Next Gen Council geared to professionals that are new to the runoff space. The focus will be on how runoff works/supports the industry, key definitions, motivations for a legacy transaction, players and roles, process (review, pricing, completion), legal considerations.

Panelists:

Layla Trummer, ACAS, Actuary, Capital Partners | Munich Re US Juliana Toes, Associate | Mayer Brown Katie Reynolds, Reinsurance Specialist | The Hartford (Chair)

Part 2 -- Runoff Deal Market Forum

1:00 pm Arrival and Registration

1:30 pm State of the Market

Segment 1: Market Overview

Our panel will set the stage for the rest of the sessions with some data and insights on deals, activity and trends in the legacy market.

Panelists:

Raj Bohra, Executive Vice President | Gallagher Re

Dustin Loeffler, Managing Director & Head of U.S. Legacy Reinsurance Solutions | Aon Frank Pecht, Senior Manager | PwC

Steve Rooney, Partner and Co-Leader Global Insurance Industry Group | Mayer Brown (Chair)

Segment 2: What Do YOU Think??

The opinions of our audience will play a big role in this interactive session where we will poll YOU to get your anonymous opinions on the current legacy deal landscape. The format will provide our audience the chance to respond to questions via their phones and our panelists will opine on their reactions and opinions of what they are seeing.

Panelists:

Anna Dill, Partner | Howden Tiger

Mory Katz, Senior Vice President, Head of Legacy | BMS

Hugo Kostelni, Managing Director and Global Risk Solutions Practice Leader | Guy Carpenter Vikram Sidhu, Partner | Mayer Brown (Chair)

3:00 pm Networking Break

3:30 pm Executive Roundtable

Market Trends and Highlights from 2022 and A Look Ahead for 2023

Senior level executives from the legacy space, banking, private equity and other investors take a look at the market from their various perspectives. Deal trends and market highlights from 2022 and challenges and opportunities for 2023 will be examined.

Panelists:

Bill O'Farrell, Chief Executive Officer | Premia Holdings, Inc.

Simon Paciura, Managing Director | Nomura

Andrew Pinkes, Global Chief Executive Officer, Legacy Insurance | R&Q Insurance Holdings David Presley, Chief Executive Officer, North America | Compre Group

Audrey Taranto, General Counsel | Enstar

David Alberts, Partner and Co-Leader Global Insurance Industry Group | Mayer Brown (Chair)

4:30 pm Adjourn to Networking Reception