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Mayer Brown

1221 Avenue of the Americas

New York, NY 10020

February 7, 2024

**11:30 Arrival, Registration and Lunch**

**12:15 Legacy Transactions – Terminology, the Process and Contract Terms**

This luncheon session will take a closer look at a legacy transaction. An overview of terms widely used in the runoff sector and a look at the way the process works. This session is being presented by AIRROC’s NextGen Council.

***Panelists:***

Matt DiSanto, Senior Analyst, Capital Advisory | Aon

Megan Kuzniewski, AVP M&A | Enstar

Juliana Toes, Associate | Mayer Brown

Layla Trummer, Structurer, Capital Partners | Munich Re US

**1:15 pm Networking Break**

**1:30 pm State of the Market**

Your Mayer Brown hosts will lead discussions that take a macro look at the global economy and impact on the insurance sector as well as a more micro look at the implications for the legacy markets.

**Segment 1: Overall M&A, Financial and Insurance Market Perspectives**

This panel will provide an overview of the state of the economic and financial markets and resulting effects on insurance deal-making generally and the role of runoff deals in the wider insurance M&A deal setting.

***Panelists:***

Gary Antenberg, Global Chairman of Investment Banking | Barclays

Jeff Fratantaro, Executive Vice President, Premia Re US President & COO| Premia Holdings

Alex Orloff, Managing Director, Head of ARCAS North America | Acrisure Re

David Alberts**,** Partner and Co-Leader Global Insurance Industry Group | Mayer Brown

(Panel Chair)

**Segment 2:** **Market Overview**

This session will focus in on the insurance and legacy sector given the current economic environment. Data and insights on deals, activity and trends in the legacy market will be discussed.

***Panelists:***

Dustin Loeffler, Managing Director & Head of U.S. Legacy Reinsurance Solutions | Aon

Ed Torres, Executive Vice President | Gallagher Re

Rebecca Wilkinson, Director | PwC

Vikram Sidhu, Partner | Mayer Brown (Panel Chair)

**3:15 pm Networking Break**

**3:45 pm  Legal and Regulatory Developments: Mayer Brown Roundtable**

A team of Mayer Brown attorneys will provide updates on a variety of key topics that will likely impact the runoff deal space in 2024. Updates on the following will be discussed:

* + NAIC insurance investments law changes
  + Regulatory scrutiny of Private Equity-backed insurers/reinsurers in US and Bermuda
  + NY and other Cybersecurity regulatory developments
  + UK legal and market developments

***Panelists:***

Yuliya Feldman, Senior Associate | Mayer Brown

Justin Herring, Partner | Mayer Brown

Colin Scagell, Partner | Mayer Brown

Jared Wilner, Partner | Mayer Brown

**4:30 pm Adjourn to Networking Reception**